



THE INDIAN HOTELS COMPANY LIMITED

CIN: L74999MH1902PLC000183

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PRE-SCHEME SHAREHOLDING PATTERN OF INTERNATIONAL HOTEL MANAGEMENT SERVICES LLC AS AT OCTOBER 15, 2015

Name of the Shareholder	No. of Shares held	% to Paid-up Cap
The Indian Hotels Company Limited	100	100%
Total	100	100%

POST-SCHEME SHAREHOLDING PATTERN OF INTERNATIONAL HOTEL MANAGEMENT SERVICES LLC

IHMS LLC (the Transferor Company), a wholly owned subsidiary of IHCL (the Transferee Company), will be amalgamated with the Transferee Company, pursuant to which the Transferor Company will cease to exist as a separate legal entity as per the applicable law in the State of Delaware, United States of America, and shall be deemed to be dissolved without winding up for the purposes of the Companies Act, 1956 and Companies Act, 2013 (as applicable). Therefore, no shareholding pattern of the Transferor Company after the Scheme takes effect has been provided.


MR. BEEJAL DESAI
 Vice President – Legal & Company Secretary

